

Article

Digitalization and Spatial Simulation in Urban Management: Land-Use Change Model for Industrial Heritage Conservation

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Abstract: Contemporary post-industrial urban areas face opposing transformation trends: on one hand, abandonment or underutilization, and its replacement by new constructions and uses, on the other hand, the revaluation of the historical fabric and the implementation of initiatives to rehabilitate this legacy as industrial heritage. This study aimed to understand the factors that influence trends, and simulate land-use scenarios. A methodology based on three phases is proposed: digitization, exploratory spatial data analysis and simulation. Using the former textile district of Bellavista in Tomé (Chile), this study created and used historical land-use maps from 1970, 1992 and 2019. Meanwhile the main change observed from 1970 to 1992 was a 59.4% reduction in Historical Informal Open Spaces. The major change from 1992 to 2019 was the Historical Informal Open Space loss trend continuing; 65% of the land dedicated to this use changed to new usages. Consequently, the influence of two morphological factors and three urban management instruments on land-use changes between 1992 and 2019 was studied. The projection to 2030 showed a continued trend of expansion of new housing uses over historic urban green spaces and industrial areas on the waterfront, although restrained by the preservation of the central areas of historic housing and the textile factory.

Keywords: industrial heritage; change detection; weights of evidence; cellular automata; multitemporal analyses



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1. Introduction

Historical heritage provides relevant information about our past and how our culture has evolved. It helps us discover our history and traditions and enables us to develop an awareness about ourselves. On the other hand, it is a significant economic driver. The global heritage tourism market was valued at USD 556.96 billion in 2021 and is expected to expand at a compound annual growth rate (CAGR) of 3.8% from 2022 to 2030 [1]. In particular, built heritage is an important aspect of urban image and city identity. It has been evolving from a notion linked to monuments to one connected to the popular culture of different communities (neighborhoods, workers or others). From this perspective, heritage begins to be valued, not only for its artistic or historical value but also for its affective, rooting, memory and collective identity values [2,3]. An example of the implications of this new notion of heritage is the relatively recent assessment of industrial legacy and its links to workers' history [4–6].

Despite this growing valuation of heritage, the preservation of the historic urban landscape remains a challenging goal, as a result of “the complexities of reconciling urban development with heritage conservation” (p. 5) [7]. The problem has also appeared in Chile, even though different planning tools have focused on preserving heritage areas and property. Regarding this phenomenon, some experts point out that urban heritage is at risk when public policies are unable to withstand the dual pressures of major change or

redevelopment ([8], p. 240). These changes are also influenced by a series of variables associated with the built form, its qualities and the actions of urban agents [9]. Hence, studying the effect of morphological variables is vital for designing heritage conservation policies and plans. However, due to the dynamic and complex nature of urban change processes, it is very difficult to know the real effect these may have in the short or long term.

Urban change analysis is a central concern of urban morphology studies [10,11]. Its analysis includes the dynamics of change in the built fabric and land uses. Traditionally, research methods have relied on elaborating a series of maps that capture the state of a given fabric at different periods. Subsequently, the comparative analysis of maps has allowed researchers to identify the main trends of change. However, this is a fundamentally descriptive approach whose main limitation is not being able to explain the impact of specific factors or predict future scenarios. Progress in the latter arises from the development of simulation models. Urban simulation models can be classified into two broad categories (Table 1): focusing on urban expansion and land-use change (LUC) within urban areas. In the former, the different urban land uses (i.e., residential, industrial, etc.) are grouped into only one category of “urbanized” or “built” land to analyze shifts from rural to urbanized land uses. Far less common are LUC models that distinguish different types of urbanized land use and analyze the changes between them.

Table 1. Urban simulation models.

Approach	Article	Model	Scale	Resolution
Land-Use Change	[12]	WoE-MCDA	Region	5 m
	[13]	RF-CA	Intra-urban	10 m
	[14]	RF-CA	Intra-urban	30 m
	[15]	ANN-CA	Intra-urban	50 m
	[16]	RF-MCDA-Fuzzy	Region	30 m
	[17]	CA-ANN-Fuzzy	Region	30 m
Urban Growth	[18]	Patch-LR-CA	Region	30 m
	[19]	AIS-CA	Region	30 m
	[20]	LR-MC-CA	Region	30 m
	[21]	LR-CA	Region	25 m
Both	[22]	GRADIANTE-CA	National	100 m
	[23]	CA-Sleuth	Region	45 m
	[24]	MLC-MC-CA-MPNNMC	Intra-urban	10 m
	[25]	MC-CA	Intra-urban	30 m
	[26]	MC-CA	Region	10 m

LUCs help support decision-making and policy formulation [13]. Some of these studies [15,17] only describe current and future usage changes, while others [13,16] also analyze the factors that affect change. The main differences between these studies and this research are as follows. First, because land-use changes in the intra-urban domain shift on a lot-by-lot basis, the higher the resolution, i.e., the surface considered in each pixel, the greater the accuracy that can be achieved in both the descriptive phase and the simulation [13]. The most common resolution is 30 sqm per pixel or more (Table 1). Only two of the studies identified use higher resolutions, i.e., 10 sqm and 5 sqm per pixel. In this study, each pixel represents 1 sqm, thus providing a much more accurate analysis of land uses.

A second innovation concerns the heritage approach of the analysis. Simulations that address the effect of urban change on the conservation of the built heritage fabric are very scarce. Some examples are the research of Jing Cao and Beyene regarding Chinese and Ethiopian historical cities, respectively [27,28]. However, both studies focus on urban expansion rather than intra-urban land-use changes.

From a different standpoint, this study deals with intra-urban shifts from “historical” to new land uses. In this way the research explores the applicability and usefulness of this type of study to urban heritage studies. Simulation models consider two key phases.

The first phase is the calculation of a probability matrix using methods such as weights of evidence (WoE) [12], Random Forest (RF) [13,14], Logistic Regression (LR) [18,21,29] and Artificial Neural Networks (ANNs) [17,18,30]. The weights of evidence are used to analyze the impact of the factors through hypothesis testing [31]. The second phase is running the simulation using cellular automata (CA) [13–15,17–22,24–26], Markov Chains (MCs) [25] and fuzzy [16,17].

This study aims to analyze the dynamics of land-use change and conservation of historical heritage trends and their drivers in an industrial district by using exploratory spatial data analysis techniques and the Dinamica EGO model [32]. In the case study of the Bellavista neighborhood of Tomé (Chile), we propose a methodology based on three phases. In the first phase, the changes in land use were digitally mapped: between 1970 and 1992, and between 1993 and 2019. (The first period reflects the changes after the industry's decline. The second period reflects the moment when the first tensions emerged between the objectives of heritage protection and those of urban renewal.) In the second phase, an exploratory analysis of the rates of change was made, to obtain the main trends. Finally, a simulation model was created and validated in the third phase to project the neighborhood's land uses for 2030.

The main contributions of the work are as follows:

- Historical study of the neighborhood and identification of the main milestones behind land-use change that affect heritage conservation.
- Creation of digital maps of the Bellavista neighborhood, categorized by lots and for different years (1970, 1992 and 2019).
- Exploratory analysis of the changes between the said periods.
- Spatio-temporal prediction model to identify the drivers of change, and particularly their effect on the loss or conservation of the neighborhood's historical fabric.
- Projection of the neighborhood's future land uses through the model to identify the change trends in the coming years.

The rest of the article is organized as follows: Section 2 explains the methodology used, focusing primarily on the creation of the digital cartography, the exploratory data analysis techniques used and the main characteristics of the simulation model before defining the study case. Section 3 presents, in detail, the results obtained from each phase. Finally, the conclusions section summarizes the work and proposes relevant future lines of work.

2. Methodology

2.1. Study Area

The Bellavista neighborhood is a representative neighborhood of the industrial legacy. Although the latter has typically been associated with the mining industry (saltpeter, coal and copper), it encompasses countless other areas and, with these, textiles [33]. Within the Biobío Region, in the central southern part of the country, some of the industrial neighborhoods most recognized for their heritage value are located at the northernmost and southernmost tips of the Concepción Metropolitan Area, the regional capital. To the south, the coal mining complex is found in Lota and, to the north, the textile industrial complexes of Tomé (Figure 1). The latter's textile-based growth has stood out for almost 150 years and at its peak—between 1920 and 1960—supported 4000 direct jobs [34].

From 2008 onwards is characterized by a significantly reduced industrial activity and an incipient conflictive relationship between industrial heritage valuation and other initiatives, aiming to replace the built fabric with new real estate developments. Some milestones in this period are as follows:

- 2008—definition of a Historical Conservation Area (HCA, in Spanish) (Figure 1) in the new Local Plan and some buildings that were built by the textile factory as Historic Conservation Buildings (ICH, within Spanish).
- 2009—on the coastal edge, the Municipality together with the Ministry of Housing and Urbanism (MINVU, in Spanish) define an urban renewal plan that modifies use from

industrial to high-rise residential. After the 2010 earthquake—and ensuing housing shortage—this land-use change facilitated the Municipal approval of a multi-story residential real estate development, just a few meters from the HCA.

- 2017—after a highly confrontational process, the Factory was designated as a Historical Monument (HM). Several local conservation organizations and other regional actors supported its designation, but the property's owners and tenants opposed invoking the unconstitutionality of the National Monuments Law. The designation would be signed after a long process of conflict.

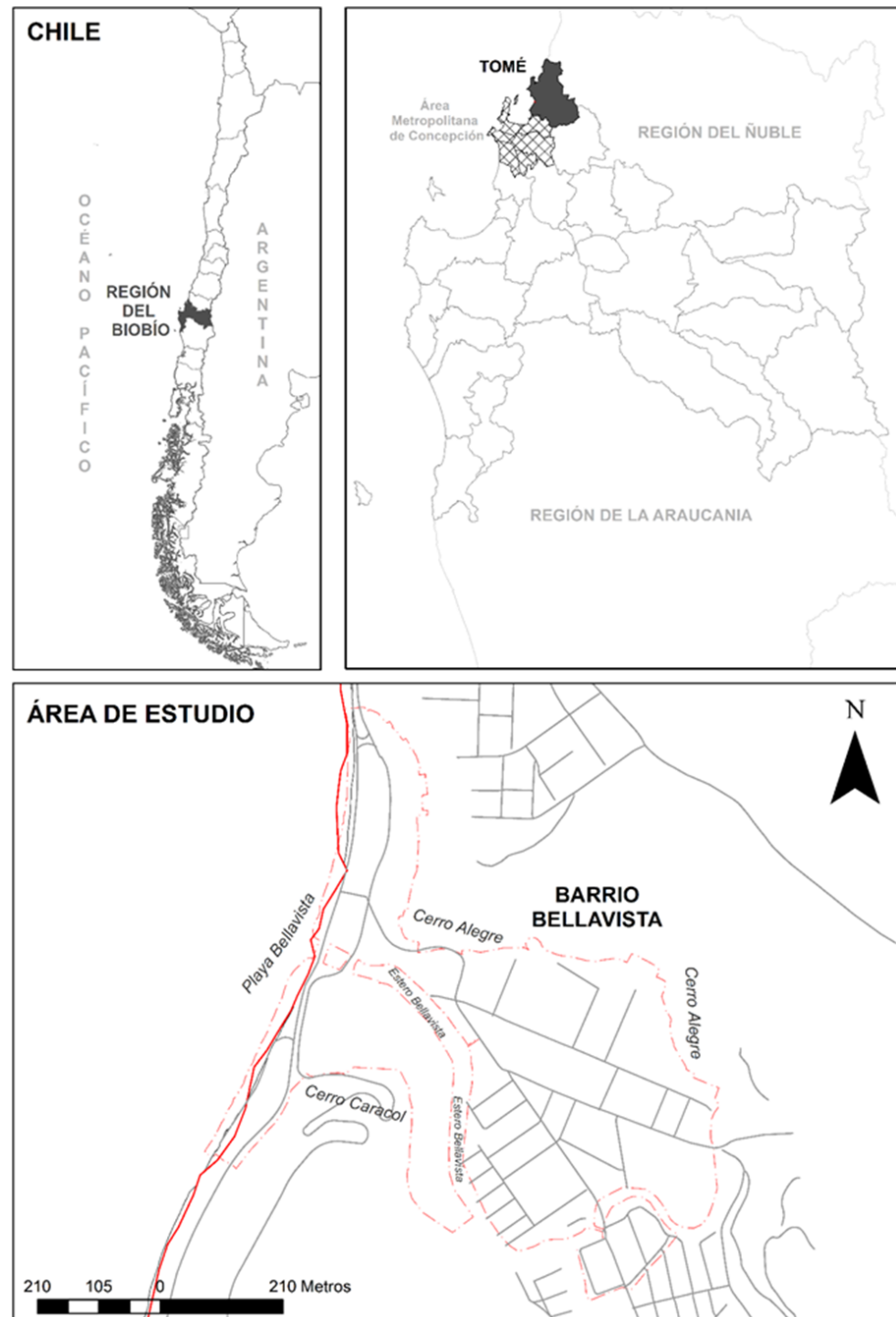


Figure 1. Polygon of study within the Concepción Metropolitan Area (CMA).

In morphological terms, the Bellavista neighborhood is set within its homonymous estuary basin, amid the hills of the Coastal Mountain Range, and bordered to the west by Bellavista Beach. The Bellavista Estuary remains the historical boundary between the residential area and the industrial facilities. Here, it is possible to distinguish three zones:

- The residential zone located north of the estuary encompasses the HCA that includes several sets of workers' housing, following a typical industrial pattern [33,35], and the provision of different equipment (health, education, recreational, basic supplies, etc.). The houses were linked to the factory date from 1905 to 1960.
- The historic factory zone, today an HM, is located to the south of the estuary. Here, the main facilities of the Bellavista de Tomé factory (FBOT) are found, which today are practically abandoned.
- The third zone, part of which was defined as an urban renewal zone, is along the coastal edge. Historically, its northern section was occupied by warehouses and manufacturing facilities, and the south by the houses of the company's bosses. Currently, just the latter remain, although significant architectural alterations have been made as a result of the incorporation of land uses associated with tourism.

We propose a methodology that helps guide urban change processes, seeking a balance between urban renewal and heritage conservation initiatives. A digitization phase (Phase 1) was conducted to transform historical and heritage knowledge into a set of maps with their respective land-use changes identified. Subsequently, an exploratory analysis of these changes was made (Phase 2), along with a simulation model to project future scenarios (Phase 3).

2.2. Phase 1. Digital Mapping

In this work, the minimum unit for the spatial modeling is the lots whose boundaries and uses are digitized in GIS cartography, with a spatial resolution of 1 m by 1 m per pixel, with information collected from different sources. For the construction of the 1970 map, secondary information (Thesis [36]) was used, which was georeferenced using aerial photography from 1992. For the construction of the 1992 map, we used aerial photographs of that year from the Military Geographic Institute of Chile, as well as theses and press archives, especially to know when some historical equipment had stopped working. For the construction of the 2019 cartography, the technique of photointerpretation of aerial photography taken with drone flight in 2019, Street View and field verification were carried out. Given that information gathering unit was the parcel lot, the land uses of the built-up area are expressed in the map at the lot level. As for the categorization of these uses, a distinction was made between "historical" and "urban" uses.

The former is all those generated by the historical textile industry during the company's boom and the latter all those defined later by other actors. Both lot and open-space uses were included. Within each category, we distinguished the customary types of use in Chile's territorial planning instruments: productive, housing, equipment and commerce. Mixed use was designated as properties containing housing and commerce. For open spaces, the following categories were considered: roads, consolidated green areas, informal open spaces and informal courtyards.

2.3. Phase 2. Exploratory Analysis of Land Cover/Use Change

Exploratory analysis techniques are used to analyze the changes produced in the studied periods using the digital mapping generated in Phase 1. The 3 land-use base maps are input by periods, 1970–1992 and 1992–2019, into the IDRISI TerrSet 2020 software, through the Land Change Modeler module, to analyze the loss and gain of each cover. Based on the total surface area, a total is then established and subtracted or added, depending on the dynamics of change of each land use, namely, if the land use loses or gains surface at the end of the period. The results obtained in m^2 are then exported to the ArcGIS 10.8 software to extract the numerical data and measure the surface changes in land cover.

2.4. Phase 3. Land Cover/Use Change Model

The model considers the urban landscape in two dimensions, represented as an array of cells. In the matrix, each cell has a land-type value that can change to another state. The probability of change is mainly conditioned by proximity to other cells and by possible drivers of change that need to be studied.

2.4.1. Factors

Two morphological variables were considered: proximity to the beach and vehicular traffic routes (Figure 2). The former was chosen given the considerable number of cities where the coastal edges stand out as places where deindustrialization has gone hand in hand with touristification and gentrification [37]. The choice of the second variable was based on studies such as [38], where the availability of transport infrastructure alongside sites has been one of the factors considered in analyzing their potential to attract investment projects.

Three normative instruments will be studied as categorical variables. The first is the Historical Monument (HM) category. This designation is decreed by the National Monuments Council, a national-level state agency. According to Law 17.288, owners are prohibited from demolishing these buildings, and the agency's authorization is required for any intervention. In the case of Bellavista, the factory obtained the HM category in 2017. The second instrument is the designation of a Historical Conservation Area (HCA), defined in the Communal Regulatory Plan and an initiative of the Municipality. In the case of Bellavista, an HCA, which includes several housing complexes, was designated in 2008. In contrast to these two heritage preservation instruments, the third planning instrument aims to encourage high-rise real estate development. This is the Coastal Edge Section Plan (CES) which changed the historic factory land use to residential use and allowed high-rise construction (Figure 3).

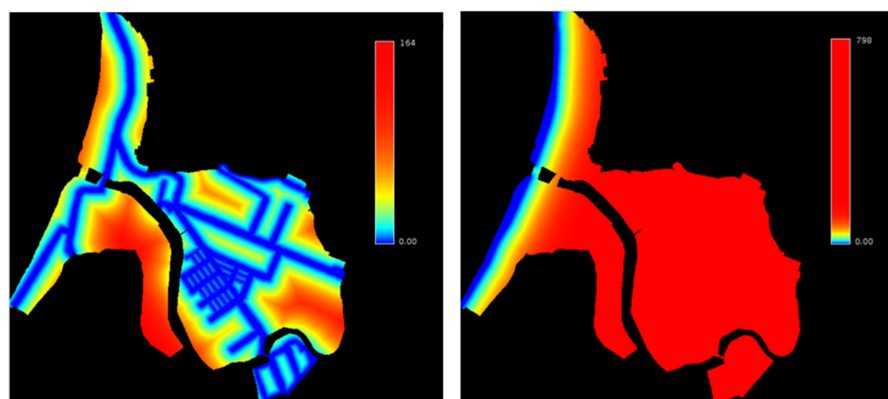


Figure 2. Distance variables. On the (left) is the distance to the historical vehicle traffic route and on the (right) is the distance to the beach. Bluer equals closer and redder farther away.

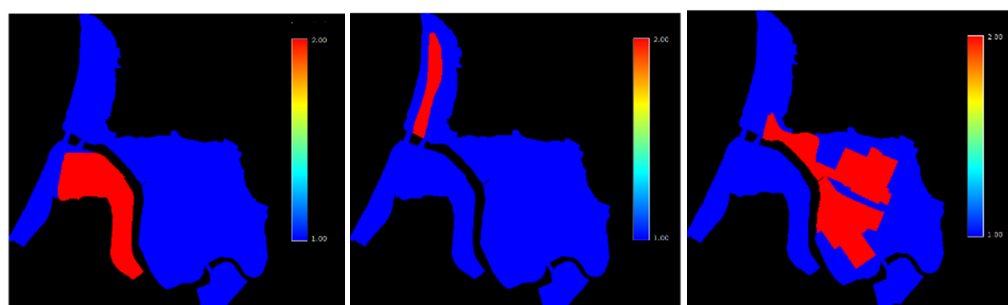


Figure 3. Categorical variables where the variables' location is indicated in red: Historical Monument (HM), Coastal Edge Section Plan (CES) and Historical Conservation Area (HCA).

2.4.2. Steps for Generating a Land-Use Model

This section presents the steps for generating a land-use model. The steps are shown in Figure 4.

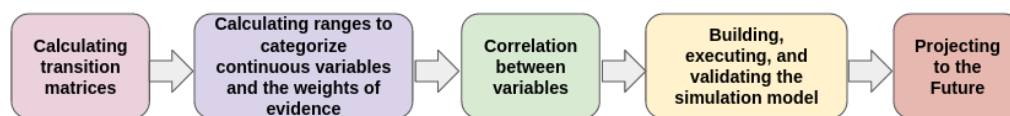


Figure 4. Creation phases of a spatio-temporal simulation model.

Step 1. Calculating the transition matrices. A transition matrix describes the changes in a system over discrete periods, where the value of any variable in a given period is the sum of fixed percentages of its value in the previous period. The change matrices can be single or multiple. Simple change matrices refer to transition rates for a given period (for example, 27 years if it were between 1992 and 2019; see Table 2), while multiple change matrices refer to annual rates of change. Calculating these matrices is essential because they are needed for validation and to generate future scenarios. A model is used in several time units, calculating a fixed gross rate per time unit (year), and dividing the accumulated change in the period by the number of units (each unit is one year) the period comprises.

Table 2. Transition matrix from 1970 to 1992.

1970	1992				Total
	NUV	SE	NUE	NUEC	
HV	0.03%	0.02%	0.02%	0.00%	0.07%
HEAI	1.36%	1.12%	0.00%	0.22%	2.70%
HE	0.00%	0.00%	1.40%	0.00%	1.40%

Step 2. The weights of evidence (WoE) model is a Bayesian geostatistical method that represents the empirical association of spatial factors related to land use and change. It is used to calculate the impact of binary factors on changes in land use. This method can be extended to multiple-category maps by treating one category versus all other categories combined in each case.

In our case, the categorical variables (HM, CES and HCA) are already binary, while the continuous variables (distance to the beach and distance to the historical vehicle traffic route) should be categorized into ranges.

For example, if we want to study the effect of distance to the beach on the change from “Historical Use” to “New Housing” and from “Historical Use” to “Commercial Use,” suppose the variable distance to the beach ranges from 0 to 800 m. We can categorize this distance into three ranges: close (0–20 m), medium (21–60 m) and far (61–800 m). This allows us to study the WoE of all combinations between ranges and land-use changes, such as the following:

- The association of close distance to the beach with the change from “Historical Use” to “New Housing”.
- The association of medium distance to the beach with the change from “Historical Use” to “New Housing”.
- The association of far distance to the beach with the change from “Historical Use” to “New Housing”.
- The association of close distance to the beach with the change from “Historical Use” to “Commercial Use”.
- The association of medium distance to the beach with the change from “Historical Use” to “Commercial Use”.
- The association of far distance to the beach with the change from “Historical Use” to “Commercial Use”.

The limits of the ranges are defined by a line-generalizing algorithm [39] that aims to preserve the structure of the data.

Then, the WoE (W) are calculated in Equation (1).

$$W^+ = \ln\left(\frac{\frac{A1}{A1+A2}}{\frac{A3}{A3+A4}}\right), \quad W^- = \ln\left(\frac{\frac{A2}{A1+A2}}{\frac{A4}{A3+A4}}\right) \quad (1)$$

$A1$ is the number of cells with changes where the factor is present; $A2$ is the number of cells with changes where the factor is not present; $A3$ is the number of cells where the factor is given and there are no changes; $A4$ is the number of cells where there are no changes, and the factor is not present. By calculating the contrast weight given by $(C) = (W^+) - (W^-)$, which measures the association/repulsion effect, results close to zero indicate that the analyzed variable has no effect. On the contrary, any positive or negative value indicates that the analyzed variable affects the observed land change. Positive values indicate an association and negative values show repulsion. It is considered statistically significant with a 95% probability if $|C| > 1.96SD(C)$.

Step 3. Correlation analysis. The WoE and contrasts are provided for each transition and factor. The only assumption the factors must meet is that they are independent, verified by the Cramer Index, considering less than 0.3 as no association tolerance [40]. In this work, the following degrees of association are taken into account to make a decision:

- 1 : There is a complete association between variables.
- [0.75 – 1[: There is a strong association between variables.
- [0.5 – 0.75[: There is a moderate association between variables.
- [0.25 – 0.5[: There is minimal and very poor association between variables.
- [0 – 0.25[: There is no association between variables

In our case, we need to study the association between all pairs of variables formed among the three categorical variables and each of the created ranges of the continuous variables.

Step 4. Building, calibrating, executing and validating the simulation model. A model is built based on cellular automata where each cell (or pixel) will depend on the states of neighboring cells. In particular, a change probability allocation mechanism is used for each one. Subsequently, cells expand or contract (changing to another land type) depending on what was determined in the previous steps conditioned by such a probability. Here, two complementary transition functions can be used: (1) expansion/contraction of cell groups (expander) of a given category and (2) generation of new cell groups (patcher). Control parameters of the cell group's size and shape, such as their average size, size variance and isometry, can be modified. Increasing the size of the cell group allows obtaining groups of cells that are less distributed in space, increasing the size variance of the most diverse cell groups, and increasing the isometry by 1 makes it possible to generate more isometric cell groups. The formation of groups of cells can be canceled by setting the group size to 1, and the variance to 1 will not allow the formation of new groups [31].

Subsequently, a validation of the simulated map with the observed map is carried out. This validation uses fuzzy similarity indices, which allow comparing the simulated and observed land-use change maps, considering the spatial coincidence under different tolerance levels (different window or pixel sizes). These indices focus on the areas of change, considering not only the classification of one pixel but also its neighboring pixels [41]. It is suggested that obtaining values above 50% similarity between the compared maps would be satisfactory to validate the model.

Step 5. Projecting to the future. Once the model's ability to satisfactorily predict changes has been determined, it can generate future maps that provide valuable information on growth and development trends. These maps allow understanding and anticipating changes to improve decision-making.

3. Results

3.1. Digital Mapping

In this work, the minimum unit for spatial modeling is the lots whose limits and uses are digitized in GIS cartography with information collected from diverse sources.

- To build the 1970 map, secondary information was used [36], georeferenced using aerial photography from 1992 (Figure 5).
- For the 1992 map, aerial photography of that year from the Chilean Military Geographical Institute was used, as well as theses and press archives, especially to know when some historical equipment had stopped working (Figure 5).
- For the 2019 map, the aerial photo interpretation technique was applied. Photos were obtained from the drone flight made in 2019, along with Street View and field verification (Figure 5).

Since the minimum unit of information collection was a lot, the built land uses are expressed on the map at the lot level. Figure 6 shows the categorization of these uses.

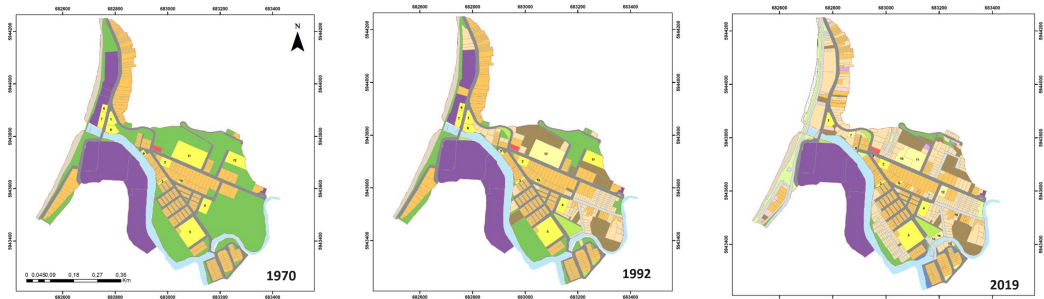


Figure 5. Categorized land uses of the Bellavista neighborhood, 1970, 1992 and 2019. Own work

Identifier	Abbreviation	Name land use
1	HV	Historical Housing
2	HE	Historical Equipment
3	HEAI	Historical Informal Open Space
4	HP	Historical Productive
5	HC	Historical Commerce
6	HEC	Historical Circulation Space
7	BEACH	Beach - Coastal edge
8	OTHER	
9	HAV	Historical Green Area
10	NUV	New Housing Use
11	SE	Wasteland
12	NUE	New Equipment Use
13	NUEC	New Circulation Space Use
14	NUAV	New Green Area Use
15	HMI	Historical Mixed
16	NUP	New Productive Use
17	NUPI	New Informal Yard Use
18	NUC	New Commerce Use
19	NMI	New Mixed Use
20	SLOPE	Coastal Edge Containment Structure

Figure 6. Types of land use and their colors in Figure 5.

3.2. Exploratory Analysis of Geospatial Data

In 1970, five types of land use predominated (Figure 7): 32.5% of the land was Historical Informal Open Spaces (HEAI, green); 21.8% was Historical Housing (HV, orange); 18.7% was Historical Productive (HP, purple); 13.5% was Historical Circulation Space (HEC, gray); and 8.3% was Historical Equipment (HE, yellow). The distribution pattern of these uses shows the importance of productive purposes and the manufacturing company as the only urban agent. The storage areas were located alongside the coastal edge, next to the station and the railway line, and the Factory’s administration and main facilities were

located next to the estuary, whose waters were used in the production processes. Within the residential areas, the influence of the paternalistic urban model applied by the company is observed in the differentiation of sub-areas with different types of housing according to the socio-labor rank of their occupants. Thus, the managers' homes were located in a privileged area facing the sea, separated from the rest of the homes of lower-ranking employees. Finally, the housing area at the foot of Alegre Hill (Cerro Alegre) was one of the first sectors to house the company's workers.

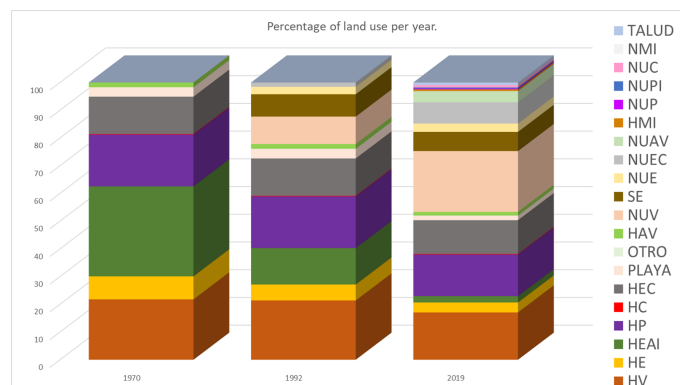


Figure 7. Percentage of land use per year.

The main change observed in 1992 was a 59.4% reduction in HEAI, mainly due to the expansion of a new housing area and empty lots. Conversely, only 1.61% of the historical housing uses change, and the productive historical uses are maintained in their entirety (Figure 8). The main new uses are those of new housing and empty lots (NUV and SE), which evidences the beginning of a residential expansion trend driven mainly by two types of change agents: on the one hand, the Chilean state agency in charge of the construction of social housing (SERVIU) and, on the other, individual owners. SERVIU built a housing complex for former workers at the end of Los Cerezos Street, while individual owners expanded the use of new housing in a lot-by-lot type of urban growth.

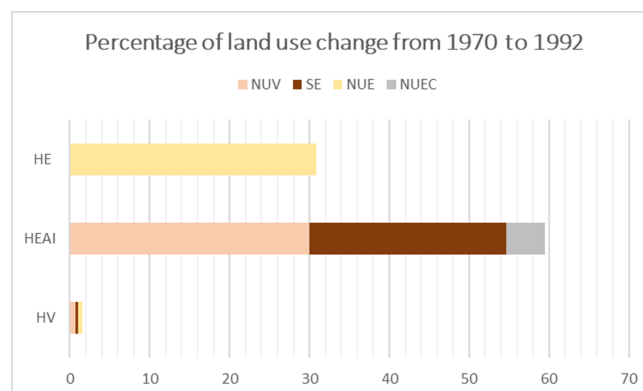


Figure 8. Percentage of change in historical land uses of Equipment (HE), Informal Open Spaces (HEAI) and Housing (HV) to New Uses from 1970 to 1992, New Housing Use (NUV), Brownfields (SE), New Equipment Use (NUE) and New Circulation Space Use (NUEC).

Between 1992 and 2019 (Figure 9), the HEAI loss trend continues. Sixty-five percent of the land dedicated to this use changes to new usages. Of these, the primary new use is new housing (NUV). This is how the open spaces that mediated between the urban tissue and the risk areas associated with natural elements practically disappeared. This is the case of formerly open spaces near the floodplain of the estuary and hillside landslides.

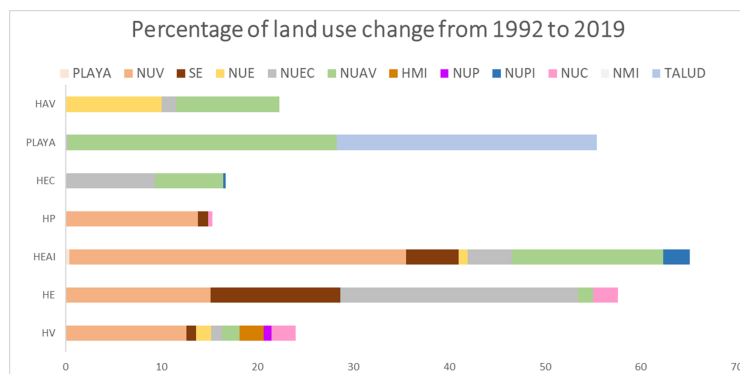


Figure 9. Percentage of land-use change from 1992 to 2019.

Secondly, historical productive land uses (HP) decreased by 15.31%. Although this change does not seem so significant as a percentage, it significantly impacts the urban landscape by concentrating on the coastal strip. Almost 50% of the old factory uses in this area disappeared in favor of new high-rise housing. This change arises from the CES plan which changed the permitted uses from industrial to high-rise residential. It is assumed that this boosts private entities' promotion of real estate projects. The new development has a substantial visual impact (Cristo Rey Church) in the historical conservation area located a few meters from the towers.

It is observed that the HV that does change (24%) is located mainly outside the HCA polygon (Figure 5), which suggests that the protection instrument has been effective (Figure 9). Half of the new uses are also NUV. Another relevant trend is the shift from HV to Mixed Historical Use (HIM). Although not very significant in percentage terms, this also impacts the urban landscape by concentrating on the coastal edge. In this case, the historical building and the housing use are maintained, but commercial gastronomy and, in some cases, hotel use are added within the lot in keeping with the emerging tourist character of this area. Finally, the uses that remain almost unchanged are the following: the historical houses (HV) located within the HCA (Figure 5) and the manufacturing facilities (HP) designated as Historical Monuments.

3.3. Simulation Model of Land-Use Change for New Housing Use between 1992 and 2019

A decision was made to generate a simulation model for the second period since it has the least uncertainty [42]. Of all the possible land uses to be analyzed, the focus is on the change from historical to new housing use (NUV), as it is the most relevant shift and affects the preservation or conservation of historical uses. The net rates indicating the percentage of historical uses (HV, HE, HEAI, HP and SE) that have changed to NUV per year are obtained from the transition matrix from 1992 to 2019. In this period, the changes occurred at a net rate of 2.66% in the case of HEAI, 1.3% in the case of SE, 0.7% in the case of HE, and 0.52% in the case of HV and HP. Below, the influence of different variables on land-use changes is studied using the weights of evidence.

To do this, first, the continuous variables must be categorized. Here, the ranges are calculated to categorize the continuous variables of distance to the beach (whose values can range from 0 to 797), and distance to historical circulation roads (whose values can range from 0 to 164), and thus be able to calculate the weights of evidence.

For the transformation process from continuous to categorical variables, three parameters must be indicated:

- Increase: defined as the increase in the graphical interface or X-axis (pixel size). Here, an increase of 1 pixel (1 m) has been chosen.
- Minimum and maximum delta: intervals for the number of pixels with the possibility of change being evaluated; 1 was set as a minimum delta and 500 as a maximum (considering an estimation of the maximum lot length).
- Tolerance angle: the curve's breaking point. This has a degree of 5.

For each continuous variable, ranges are created for each change studied, as shown in Figure 10.

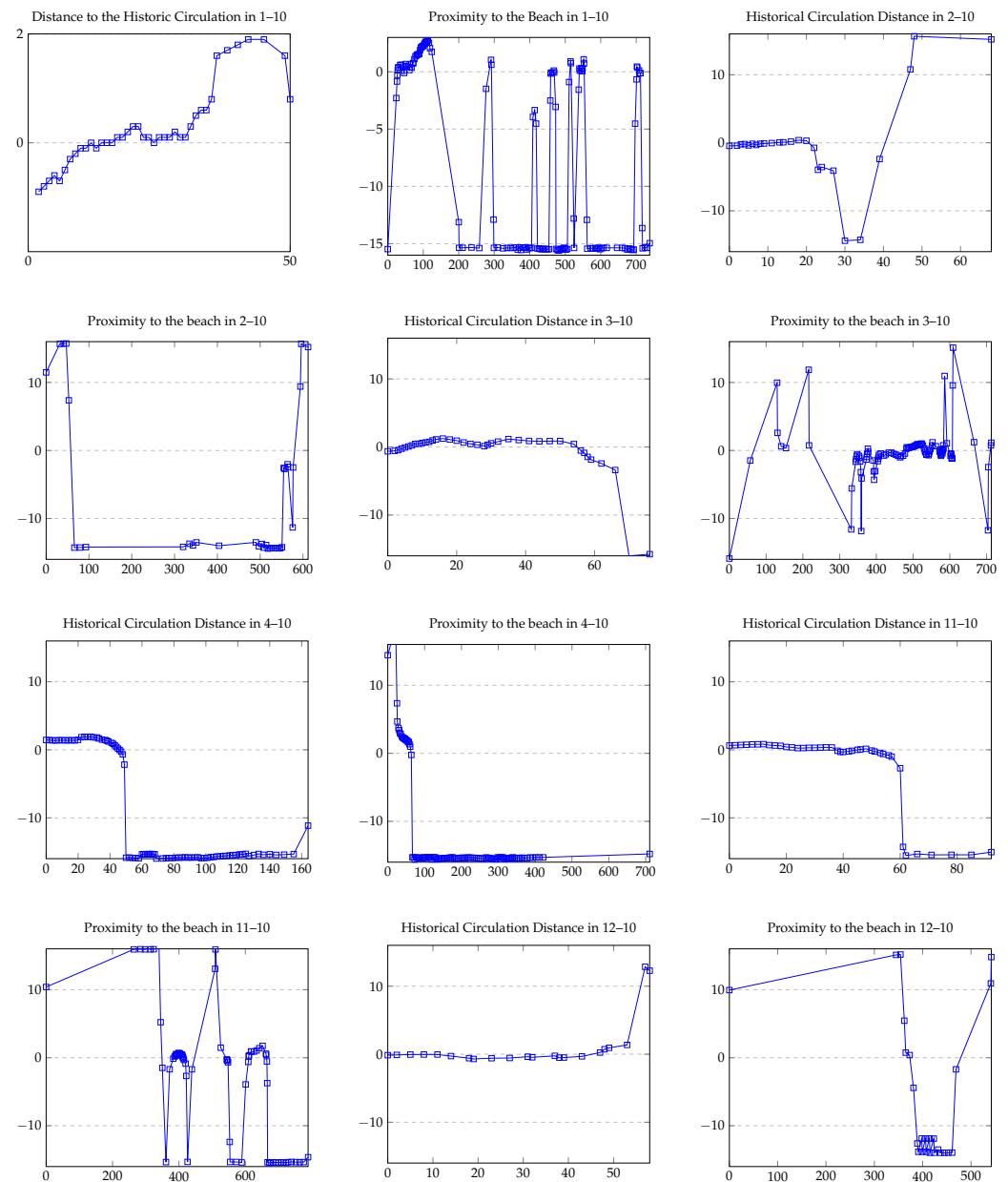


Figure 10. Weights of evidence for distance to the historic circulation and distance to the beach.

3.3.1. Study of the Influence of Variables on Land-Use Changes

Below, the influence of different variables on land-use changes is studied using the weights of evidence graphs (see Figure 10). The assumption of factor independence was validated with the Cramer test. A complete analysis is made of the weights of evidence in all transitions. Table 3 shows this analysis in detail.

Table 3. Probability of change as a function of the different variables calculated with the weights of evidence method from the images and data presented in Figure 10.

Change of Use	Beach Distance Variable	Historic Circulation Distance Variable	Historical Monument (HM)	Historical Conservation Area (HCA)	Coastal Edge Section Plan (CES)
HV (1) to NUV (10)	0 to 24 mts decreases the probability of change; from 24 to 200 mts slightly increases the probability of change; from 200 the probability of change begins to decrease	0 to 17.4 mts decreases the probability of change; from 17.4 to 29 slightly increases the probability of change; from 29 greatly increases	It is not associated (there is no evidence that it increases or decreases)	Not protected increases slightly (0.65); protected decreases probability (−3.54)	Not associated
HE (2) to NUV (10)	0 to 66 increases the probability of change; 66 to 594 decreases the probability of change; from 594 increases the probability of change	0 to 22 is not associated; 22 to 47 decreases; from 47 the probability of change increases	Not associated	Not protected probability of change increases by 3.73; the probability of change decreases by −17.35	Non-urban renewal decreases probability (−1.18), urban renewal increases the probability of change (17.01)
HEAI (3) to NUV (10)	0 to 130 mts decreases the probability of change; 608 to 666 there is a striking increase in the probability	0 to 6 mts decreases the probability; 6 to 56 slightly increases the probability of change; from 56, it decreases	Not associated	Not protected not associated; protected increases the probability of change (1.9)	Not associated
HP (4) to NUV (10)	0 to 67 increases the probability of change; from 67 decreases the probability of change	0 to 49 slightly increases the probability of change; from 49 the probability of change begins to decrease	Unprotected increases probability (5.0), protected decreases probability (weight −19)	Not associated	No urban renewal repels (−19), urban renewal favors change (+19)
SE (11) to NUV (10)	From 0 to 350, it increases; 350 to 383, it decreases; 383 to 422, it increases slightly; from 422 to 509 it decreases; 509 to 559: from there it decreases	From 0 to 50 it increases very slightly and then decreases very slightly; from 50, the probability of change decreases	Not associated	Unprotected decreases (−0.1); protected favors increases (1.13)	Not associated
NUE (12) to NUV (10)	Up to 381, the probability of change increases; from 381 to 541, it decreases; from 541, the probability increases	It is not associated until 49; from there the probability begins to increase	Not associated	Unprotected increases probability (14.82); protected decreases (−0.21)	Not associated

Proximity to the beach and regulations. The results indicate that, within a distance range from 88 to 110 m, the proximity to the beach promotes a change from HV to NUV. When comparing the land-use plans from 1992 to 2019, it is observed that HV located in this range (northern sector of the study area, Figure 5) effectively changes in a lot-by-lot process to NUV. On the other hand, the proximity of the beach does not increase the probability of change in the range from 10 m to 88 m. This is confirmed by observing that the changes that HV undergoes in that distance range are effectively not to NUV but to a New Mixed Use (19) of a gastronomic commercial type.

The weights of evidence map identifies the areas that have changed from HV to NUV regarding the beach (Figure 11). Finally, the results indicate that for a range between 300 and 600 m variations in the distance to the beach do not affect the probability of change from HEAI (3) to NUV (10). As for the change from HP to NUV, this seems driven by two variables: the variable proximity to the beach and within the urban renewal zone (CES), and it is also clearly inhibited by the Historical Monuments protection instrument. The effect of these variables is consistent with what was stated in the historical introduction.

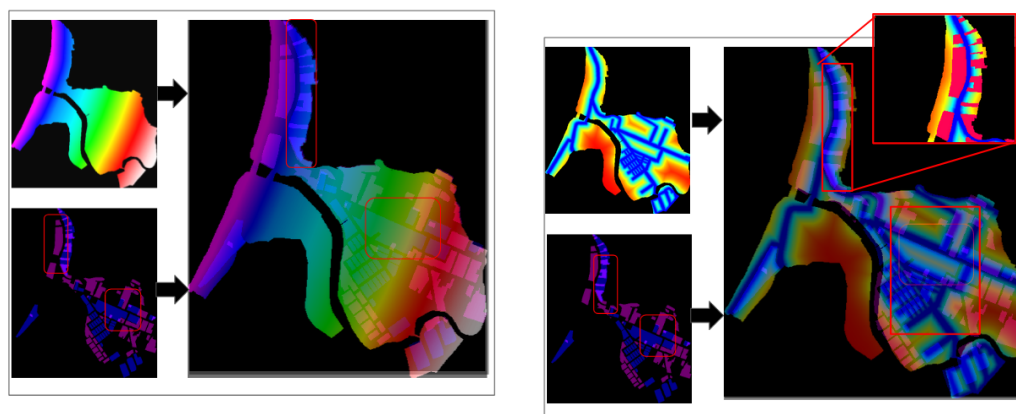


Figure 11. (Left) The weights of evidence are shown alongside the 1992—HV and 2019—NUV land-use maps. (Right) The weights of evidence of the Distance to Historical Circulation Space variable are shown alongside the land-use maps of 1991—HV and 2019—NUV.

Circulation routes. The results indicate that distances under 14 m from traffic routes decrease the probability of change from HV(1) to NUV(10). From 14 m to approximately 30 m, the proximity of the roads does not affect the change. On the other hand, the presence of roads increases the probability of change at greater distances. This can be explained by the fact that the most significant number of roads is in the HCA.

Regulation. The changes from HV (1) to NUV (10) show that the historical housing inside the HCA has 3.54 times less probability of change than the HV outside this polygon. For the change from HP (4) to NUV (19), it is observed that the area protected under the HM figure decreases the probability of change nineteen-fold compared to the unprotected area. This factor does not affect the change from HEAI to NUV since no areas with this use are protected.

3.3.2. Correlation Analysis and Map Probability

Cramer's test gives low values, so, in principle, there is not much association between the categorical variables. In this way, the probability and prediction map can be generated. For this, a Patcher-type cellular automaton whose parameters are fixed is used. Mean Patch Size is used with 1.0, variance with 0.1 and isometry with 1.0. The result is two maps: a change probability map, and a prediction map (estimation of a map based on the original and considering the transitions and values explained above). The probability map is shown in Figure 12.

Once the probability and prediction maps are obtained, the model can be calibrated by calculating the similarity between the prediction map and the observed one. First, the

similarity is calculated graphically and spatially. Before obtaining similarity between maps, two maps are observed. Land type 10 is used for each map: the original of 2019 and the simulated one, while also looking at the evolution since 1992. The result is quite promising since similar maps are obtained. The similarity using just land type 10, is seen in Figure 13.

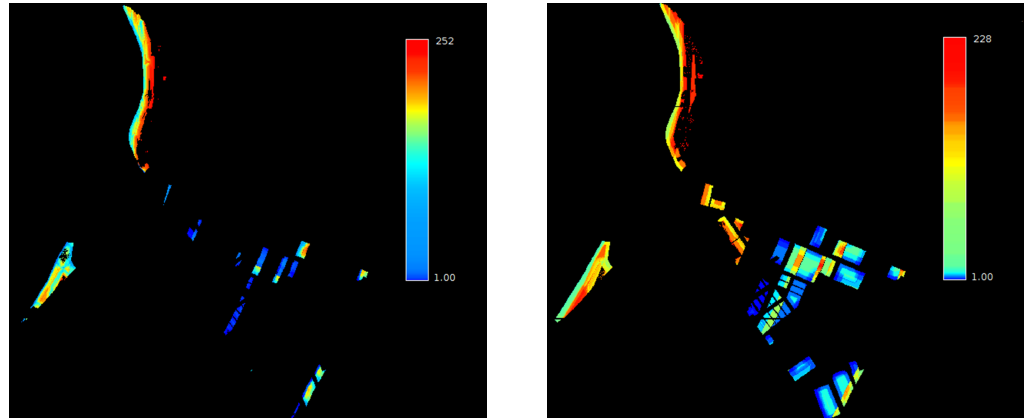


Figure 12. Probability map for 2019 (Left) and probability map for 2030 (Right).

It can be noted that there is a close similarity between the prediction map and the observed one. Next, a more detailed analysis of the similarity is made. This was checked with the diffuse similarity indices, which indicates a similarity of around 99% (Figure 13).

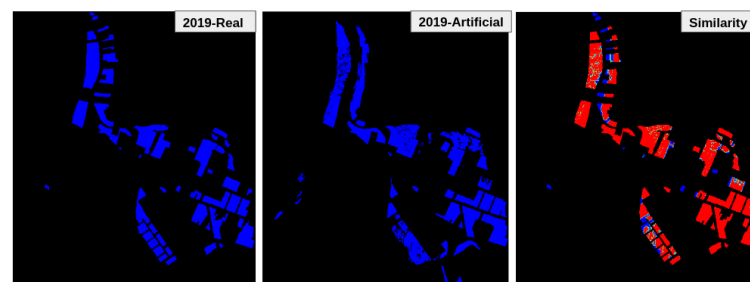


Figure 13. Original and prediction maps for 2019 and similarity between that predicted for 2019 and the original for type NUV.

3.3.3. Projecting Future Scenarios

This result allows using the prediction to make a projection since there is a reasonable estimate of the neighborhood's future and what will happen with new housing use. Thus, a projection for 2030 is made to estimate what might happen regarding new housing use in the future. A probability map and a 2030 map are calculated for this (Figure 12), and a prediction for the future of the Bellavista neighborhood and the type of new housing land use are made for 2050 and 2100 (Figure 14). The trend is clearly of urban sprawl near the beach and close to the main roads.

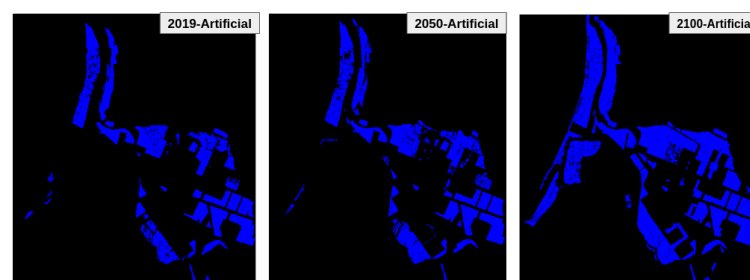


Figure 14. Projecting future scenarios for 2050 and 2100 from the artificial map of 2019 generated by the simulation model.

3.4. Discussion

The results show significant changes in land use, driven by both state and individual actions. From 1970 to 1992, informal open spaces displayed fragility, giving way to low-rise residential expansion. This trend persisted from 1992 to 2019, leading to the almost total loss of informal open spaces and the dominance of new housing.

Distinct trends emerged between the coastal edge and the interior of the neighborhood. The coastal strip's proximity to the beach drove changes from historical housing to mixed uses, aligning with the global trend of heritage sites being repurposed for tourism development [4,5]. Additionally, the state's collaboration with companies influenced the conversion of historical factory fabric to high-rise housing.

The presence of informal open spaces inside the neighborhood facilitated the expansion of low-rise housing. At the same time, the HCA polygon's definition inhibited change. These findings reflect broader challenges in reconciling urban development with heritage conservation, as discussed by [7].

The spatio-temporal prediction model developed in this study is highly accurate (fuzzy similarity index 0.99) and is a significant tool for forecasting future changes and planning heritage conservation. It resonates with advancements in urban simulation models [13,15,17].

4. Conclusions and Future Work

In this work, we have examined the influence of morphological factors and urban management instruments on the industrial heritage conservation process. To achieve this, we proposed a new methodology consisting of three phases: digitization, exploratory spatial data analysis and simulation.

For the digitization phase, we created a series of digital maps of the Industrial Bellavista neighborhood in southern Chile, categorized by lots for the years 1970, 1992 and 2019. During the exploratory spatial data analysis phase, we utilized spatial statistical techniques to examine the primary changes between these periods and articulated the main trends in a comprehensible manner. In the final simulation phase, we developed and calibrated a spatio-temporal prediction model using DINAMICA EGO, incorporating weights of evidence and cellular automata.

While our proposed methodology is designed for general cases, its primary limitation lies in its context-dependence. The transformation of historic neighborhoods is influenced by unique contextual factors, meaning that models developed for one case study may not be readily applicable to others. Consequently, for future works, it is crucial to focus on the adaptability and generalization of these models to derive broader and more relevant conclusions.

Our research demonstrates that land-use change models can be effectively utilized at smaller scales than typically employed. Furthermore, our methodology is adaptable to other case studies aimed at examining the impact of specific factors on territorial changes. This approach can significantly enhance urban planners' decision-making processes when developing conservation policies.

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